

In re Winc, Inc., et al.,
Debtors

Lead Case No. 22-11238
Reporting Period: April 1, 2023 through April 30, 2023

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
<u>Receipts</u>			
Operating receipts	\$ -	\$ 3,480,938	\$ -
Related entity receipts	13,034	(13,034)	-
Other Receipts	798	-	-
Total Receipts	\$ 13,832	\$ 3,467,904	\$ -
<u>Disbursements</u>			
Administrative and selling costs	\$ (70,544)	\$ (3,699,654)	\$ -
Related entity disbursements	-	-	-
Professional fees	-	-	-
Taxes	-	-	-
Effective date disbursements	-	-	-
Other disbursements	-	-	-
Total Disbursements	\$ (70,544)	\$ (3,699,654)	\$ -
Net Cash Flow	\$ (56,712)	\$ (231,750)	\$ -
<u>Cash Rollforward</u>			
Beginning Cash Balance - April 1, 2023	\$ 1,883,099	\$ 939,542	\$ -
Net Cash Flow	(56,712)	(231,750)	-
Ending Cash Balance - April 30, 2023	\$ 1,826,387	\$ 707,792	\$ -

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BALANCE SHEETS AS OF April 30, 2023

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
<u>Assets</u>			
Cash and cash equivalents	\$ 1,826,387	\$ 707,792	\$ -
Accounts receivable	6,653	2,933,435	-
Other receivables	55,918	17,981	-
Inventory	-	23,143,924	-
Prepays and other current assets	1,931,098	1,309,616	-
Total Current Assets	\$ 3,820,055	\$ 28,112,747	\$ -
Fixed assets	\$ -	\$ 593,220	\$ -
Intangible assets	-	9,874,410	-
Other assets	20,071	473,229	-
Total Assets	\$ 3,840,127	\$ 39,053,605	\$ -

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BALANCE SHEETS AS OF April 30, 2023

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
<u>Liabilities</u>			
Accounts payable	\$ -	\$ 123,037	\$ -
Credit card liability	1,742,252	-	-
Accrued liabilities	434,788	483,911	-
Intercompany liability due (to)/from	-	-	-
Other current liabilities	-	-	-
Loans payable	-	-	-
Other current liabilities	-	-	-
Total Current Liabilities	\$ 2,177,039	\$ 606,948	\$ -
Long term liabilities	-	-	-
Total Non-Current Liabilities	\$ -	\$ -	\$ -
<i>Liabilities Subject to Compromise</i>			
Accounts payable and other	125,348,465	(90,628,010)	-
Liabilities Subject to Compromise Total	\$ 125,348,465	\$ (90,628,010)	\$ -
Total Liabilities	\$ 127,525,505	\$ (90,021,062)	\$ -
Total Net Equity	\$ (123,685,378)	\$ 129,074,668	\$ -
Total Liabilities and Net Equity	\$ 3,840,127	\$ 39,053,605	\$ -

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INCOME STATEMENTS

	Winc, Inc 22-11238	BWSC, LLC 22-11239	Lost Poet 22-11240
Income from ordinary activities	\$ -	\$ 3,444,965	\$ -
Other income	-	-	-
Cost of sales	(18,225)	1,885,324	-
Gross Income	\$ 18,225	\$ 1,559,641	\$ -
Marketing expense	\$ -	\$ 24,585	\$ -
Personnel expense	-	57,909	-
Production and operations expense	-	107,623	-
General & administrative expense	213,430	249,034	-
Interest	-	592	-
Reorganization items	-	-	-
Other expense	-	-	-
Income Before Tax	\$ (195,205)	\$ 1,119,899	\$ -
Income tax benefit (expense)	\$ -	\$ -	\$ -
Net Income (Loss) for Period	\$ (195,205)	\$ 1,119,899	\$ -

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LISTING OF BANK ACCOUNTS

Account Holder	Bank Name	Account Number	End of Period Book Balances (USD)	Opened or Closed During Period
Winc, Inc.	Banc of California	x0698	\$ 1,823,887	No
BWSC, LLC	Banc of California	x7078	\$ 707,792	No
Winc, Inc.	Banc of California	x5224	\$ 2,500	No